

Zagreb, 04 April 2013

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: INA-Industrija nafte, d.d. – USD 400 million revolving credit facility agreement signed

INA, d.d. has signed a USD 400 million long-term multicurrency revolving credit facility agreement. The facility is realized on international market for general corporate purposes. Maturity of the credit facility is 3 years with an option for 1+1 year extension. The facility is coordinated by Erste Group Bank AG and ING Bank N.V., whereas the facility agent is The Bank of Tokyo–Mitsubishi UFJ, Ltd.

Signing of the facility is a proof that INA continues to be recognized as respectable partner on international financial market and it will contribute in achieving further stability and long-term sustainable growth. Company has managed to utilize current market developments reaching favorable conditions. In addition to this facility INA has signed an intragroup long-term loan agreement provided from MOL Group by which intragroup financing has been increased from USD 200 million to USD 300 million.

INA-INDUSTRIJA NAFTE, d.d.
OIB:27759560625
Tel. + 385 1 645 0000
Fax. + 385 1 645 2444
e-mail: investitori@ina.hr
